

any Note and each January 1st and April 1st and July 1st and October 1st occurring thereafter to and including July 1, 2003.

The term "Instalment Payments" has the meaning specified in Section 2.1(h).

The term "Institutional Investors" means any one or more of the following persons existing under the laws of the United States or any state thereof or of Canada or any province thereof; (i) any bank, savings institution, trust company or national banking association, acting for its own account or in a fiduciary capacity, (ii) any charitable foundation, (iii) any insurance company, (iv) any pension, retirement or profit sharing trust or fund for which any bank, trust company, national banking association or investment advisor registered under the Investment Advisors Act of 1940, as amended, is acting as trustee or agent, (v) any investment company, as defined in the Investment Company Act of 1940, as amended, (vi) any college or university, (vii) any government, any public employees' pension or retirement system, or any other governmental agency supervising the investments of public funds or (viii) a "real estate investment trust," as defined in Section 856 of the Internal Revenue Code of 1954, as amended.

The term "Interest Payment Dates" means, with respect to any Note then outstanding, the January 1st, April 1st, July 1st or October 1st first following the date of any Note.

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